



PAGING SYSTEM REPLACEMENT - CLAIRVIEW SCHOOL

DRAW Collective Project No: S50-25-02

Westmoreland Intermediate Unit 7

102 Equity Drive, Greensburg, PA 15601

ADDENDUM 3

This Addendum forms part of the Contract Documents and modifies the original bidding documents dated 15 September, 2025. Acknowledge receipt of this Addendum by inserting its number and date in the space provided on the Bid Form. Failure to do so may subject Bidder to disqualification.

This addendum consists of one (1) page.

CHANGES TO PRIOR ADDENDA

none

CHANGES TO PROJECT MANUAL

Item 2.1 Document 00 4512 – Contractor's Qualification Statement

ADD attached document to the Project Manual.

CHANGES TO DRAWINGS

none

SUPPLEMENTAL INFORMATION

BIDDING RFI & RESPONSES

The following bidding RFIs and responses are included for reference by all bidding contractors, and are included here for information only. Responses to RFIs are do not change the Contract.

RFI #	Question	Response	Response By
5	Contractors Qualification Statement... Is there a specific form to this project like the AIA A305 referenced or another form included in the documents?	<i>Bidders may use the attached form, or AIA A305, or similar form that includes the required information.</i> <i>Note: Sealed bids will not be rejected due to omission of Contractor's Qualification Statement if signed statement is received under separate cover within two days of bid opening.</i>	DRAW
6	Request for Approval: Intercom system manufactured by Algo through Xycom Technology Group	<i>Not approved</i>	Tower
7	Is the integrator to provide a new 2-post rack or is it existing?	<i>As described in the drawings and in Addendum 2, the integrator (division 27 contractor) is to provide a new 2-post rack, patch panel, switch, and any other required rack accessories for fully-functional system</i>	Tower

END OF ADDENDUM 3

SECTION 00 4512 - CONTRACTOR'S QUALIFICATIONS STATEMENT

PART 1 - GENERAL

1.1 COMPETENCY CRITERIA

- A. In determining the lowest responsible bidder, the Owner will consider the bidder's integrity, efficiency, financial responsibility, experience, promptness, and ability to successfully, fully, and promptly complete the Project, as set forth more fully in the form below. The Owner will scrutinize the low bidder's information for full disclosure before a bid is awarded.
- B. Failure to provide complete and accurate responses to all inquiries, with supporting documentation where requested, may result in the disqualification of the bidder and/or rejection of the bid.
- C. Failure to disclose a past or current School or Public Work Project Contract may subject the bidder to disqualification and/or its bid to rejection.
- D. Any failure to timely complete work or perform work in accordance with the Construction Contract Documents may result in the disqualification of the bidder and/or rejection of the bid.
- E. Any prior contract termination for cause or convenience and/or default may result in the disqualification of the bidder and/or rejection of the bid.
- F. A bidder whose EMR exceeded 1.0 in any quarter may be subject to disqualification and/or its bid subject to rejection.
- G. Prior construction experience on school projects or projects of equivalent size, nature, and work will be considered. If a bidder lacks prior experience in projects of a similar size or nature, or in work to be performed, it may result in the disqualification of the bidder and/or rejection of the bid.
- H. A bidder who has failed to comply with the Occupational Safety Health Act (OSHA) or its implementing regulations, or who has been the subject of any other regulatory investigation for safety and/or health concerns, and/or was fined or otherwise subjected to civil penalties as a result of such noncompliance, investigation or other malfeasance may be subject to disqualification and its bid subject to rejection.
- I. Failure to comply fully with applicable federal or state statutes and regulations prohibiting discrimination on a Pennsylvania public works project may subject the bidder to disqualification and/or its bid to rejection.
- J. Failure to comply fully with federal, state or local statutes, ordinances or regulations applicable to a Pennsylvania Public School District construction project may subject to the bidder disqualification and/or its bid to rejection.
- K. The filing of voluntary or involuntary bankruptcy within five (5) years of the date of submission of a bid, may subject the bidder to disqualification and/or its bid to rejection. This provision shall encompass predecessor corporations, related entities, partnerships and other entities, and each of the principals of bidder.
- L. Any prior criminal conviction in any federal or state court of a crime relating to the prosecution of a public works project in any jurisdiction within the United States, may subject the bidder to disqualification and its bid

to rejection. These provisions shall apply to the entity submitting the bid, as well as to any of the principals of bidder, or any related entity involved.

- M. A bidder who has a significant history of insurance claims paid, including but not limited to worker's compensation claims, may be subject to disqualification and its bid subject to rejection.

1.2 BIDDER'S RESPONSIBILITY

It is each bidder's responsibility to demonstrate its competency. Accordingly, as part of its bid, each bidder shall furnish to the South Fayette Township School District, the following information and materials:

A. ORGANIZATION

1. List the names, titles, and experience of officers, principals and other key individuals in your organization.
2. Identify how long your organization has been in business as a Contractor.
3. Identify how long your organization has been in business under its present name.
4. List all former and/or other names under which your organization operated.
5. If your organization is a corporation, identify:
 - a. Date of Incorporation;
 - b. State of Incorporation; and
 - c. Names and Contact Information of all Officers.
6. If your organization is a partnership, identify:
 - a. Date of Organization;
 - b. Type of Partnership; and
 - c. Names and Contact Information of all General Partners.
7. If your organization is individually owned, identify:
 - a. Date of Organization; and
 - b. Name of Owner.
8. If your organization operates in a form other than those listed above, describe it and provide the names and contact information of all principals.
9. Provide a copy of each Contractor's Qualification Statement or similar document that you completed and submitted on every project where such disclosure was required during the last year, including current or pending projects.
10. Indicate whether your EMR exceeded 1.0 in any quarter. If so, identify the quarter(s) at issue and your EMR for those quarters.
11. Identify whether you have ever been rejected by any Owner or other contractor because your EMR rating exceeded 1.0. If so, identify your EMR, the project, the project date and the name, address and telephone number of the Owner and/or other contractor who rejected you.

B. REFERENCES

1. Provide three (3) project references for different Owners, including their names, addresses, telephone numbers, contact person(s), name and date of the project and current status of the project.

2. Provide three (3) project Architect references, including their names, addresses, telephone numbers, contact person(s) ad name and date of the project.
3. Provide two (2) trade references, including names, addresses, telephone numbers, and contact person(s).
4. Provide two (2) bank references, including name, addresses, telephone numbers, and contact person(s).

C. LICENSING

1. List all jurisdictions and trade categories in which your organization is legally qualified to do business.
2. List all jurisdictions in which your organization's partnership or trade name is filed.

D. EXPERIENCE

1. List all categories of work that your organization normally performs with its own forces.
2. List all construction projects completed within one (1) year of the bid date, identifying:
 - a. The dollar amount of the original Contract;
 - b. The number of Change Orders that resulted in the extension of time of completion of the project, and the aggregate number of days by which the original substantial completion date was extended;
 - c. The dollar amount of the Change Orders;
 - d. The original substantial completion date;
 - e. The actual substantial completion date;
 - f. The percentage of self-performed work;
 - g. The name, address, telephone number, and contact person(s) of the Architect, Construction Manager, and Clerk of Works;
 - h. Whether you filed any claims or proceedings against any other entity, person or organization involved in the project, providing the identity and contact information of the party against whom you proceeded, a brief description of the claim, the jurisdiction and caption of the case, if applicable and the ultimate disposition;
 - i. Whether any other person, entity or organization involved in the project filed a claim or proceeding against you, providing the identity and contact information of the plaintiff or filing party, a brief description of the claim, the jurisdiction and caption of the case, if applicable and the ultimate disposition; and
 - j. Whether you were terminated for cause or for convenience, or were defaulted on the project, providing the name and contact information of the terminating party and/or the party declaring you in default, cited reason(s) for contract termination and/or default, and whether your Surety paid any money or claim on your behalf.
3. List all construction projects currently pending or under contract, identifying:
 - a. The dollar amount of the original Contract;
 - b. The total worth of work in progress or under contract;
 - c. The number of Change Orders that resulted in the extension of time of completion of the project, and the aggregate number of days by which the original substantial completion date was extended;
 - d. The dollar amount of the Change Orders;
 - e. The original substantial completion date;
 - f. The actual substantial completion date;
 - g. The percentage of self-performed work;

- h. The name, address, telephone number, and contact person(s) of the Architect, Construction Manager, and Clerk of Works;
 - i. Whether you filed or presented any claims or proceedings against any other entity, person or organization involved in the project, providing the identity and contact information of the party against whom you proceeded, a brief description of the claim, the jurisdiction and caption of the case, if applicable and the ultimate disposition;
 - j. Whether any other person, entity or organization involved in the project filed or presented a claim or proceeding against you, providing the identity and contact information of the plaintiff or filing party, a brief description of the claim, the jurisdiction and caption of the case, if applicable and the ultimate disposition; and
 - k. Whether you are terminated for cause or for convenience, or are defaulting or placed on notice of default on the project, providing the name and contact information of the terminating party and/or the party declaring you in default, cited reason(s) for contract termination and/or default, and whether your Surety paid any money on your behalf.
4. List all Public School work completed or in progress during the last calendar year and identify:
- a. The dollar amount of the original Contract;
 - b. The dollar amount of all Change Orders and their percentage of the Project total cost;
 - c. The required substantial completion date;
 - d. The actual substantial completion date;
 - e. The date of final payment;
 - f. The percentage of self-performed work;
 - g. The name, address, telephone number, and contact person(s) of the Architect and/or Construction Manager, project representative or project coordinator, if any;
 - h. The name, address, and telephone number of the School District's Superintendent;
 - i. Whether any other person, entity or organization involved in the project filed or presented a claim or proceeding against you, providing the identity and contact information of the plaintiff or filing party, a brief description of the claim, the jurisdiction and caption of the case, if applicable and the ultimate disposition; and
 - j. Whether you filed or presented a claim or proceeding against any other entity, person or organization involved in the Project, providing the identity and contact information of the party against whom you proceeded, a brief description of the claim, the jurisdiction and caption of the case, if applicable and the ultimate disposition;
 - k. Whether you were terminated for cause or for convenience, or defaulted on the project, providing the name and contact information of the terminating party and/or the party declaring you in default, cited reason(s) for contract termination and/or default, and whether your Surety paid any money on your behalf.
5. Identify whether any work on any project performed in the last year was performed by any entity:
- a. In which you have an Ownership interest,
 - b. That is related to you;
 - c. That was managed by any of your current or former employees; or
 - d. That was a predecessor in interest to you.
6. If you were Subcontractor on any project in the last year, provide the name, address, telephone number and contact person(s) for all of the general contractors for whom you worked.

7. State whether the bidder, either as a principal or an officer of any predecessor or current entity, has defaulted or failed to complete work on a construction project within the previous five (5) calendar years and, if so, identify:
 - a. The project;
 - b. The project Owner;
 - c. The Architect and/or Construction Manager, project representative, or project coordinator, if any; and
 - d. The circumstances of such default.
8. State whether any officer, project superintendent or project manager employed by you in the last five (5) years was employed by any entity that failed to complete work, was placed on notice of default, or was terminated from any project. If so, identify the employer, the project date and the Owner.

E. BONDING

1. Identify the name and address of the bonding company, bonding agent, and surety for each project on which you submitted a bid/performance/maintenance/payment bond in the last year.
2. Provide a statement from the bidder's surety or insurance agent of the bidder's current bonding limit and proof of the rating and level of retained earnings/surplus.

F. INSURANCE

1. Provide the names of every worker's compensation insurance carrier that provided you coverage in each of the last two (2) years.
2. Provide the names, address, telephone number and contact person(s) at each producer and broker for each worker's compensation insurance carrier that provided you coverage in the last two (2) years.

G. CLAIMS/PROCEEDINGS

1. List any and all arbitration proceedings or court proceedings completed or in process during the last two (2) calendar years involving the bidder's performance of any Construction Contract or warranty. Identify:
 - a. The parties to such arbitration or litigation;
 - b. The arbitrator, court or forum of such arbitration or litigation; and
 - c. The case or docket number of such arbitration or litigation.
2. List all judgments and claims awarded, pending and outstanding against your organization within the last two (2) years. Identify:
 - a. The parties to the action;
 - b. The dollar amount of the award;
 - c. The arbitrator, court or forum of the action; and
 - d. The case or docket number of the action.

3. List all claims made against bidder's worker's compensation and general liability insurance policies, and paid by bidder's insurance carrier(s) arising from construction projects on which bidder was awarded a Contract, within the past year. Identify:
 - a. The project and project Owner;
 - b. The type of insurance(s) (workers' compensation or general liability);
 - c. The insurance carrier(s);
 - d. The claimant;
 - e. The date of the claim;
 - f. The event giving rise to the claim;
 - g. The amount of the claim; and
 - h. The final disposition of resolution.
4. State whether the bidder is currently in receipt of any claim of default under any bond. If so, identify:
 - a. The project and project Owner;
 - b. The name of the surety; and
 - c. The name, address, and telephone number of the party declaring default;
 - d. Whether the notice of default resulted in a termination for convenience or for cause;
 - e. Whether the Surety was required to make payment under the bond; and
 - f. Whether you were terminated from the project.

H. FINANCES

1. Provide a current audited financial statement, if available, PROVIDED; HOWEVER, the Owner will respect a bidder's request that the audited financial statement not be provided until, if ever, it is determined that the bidder is one (1) of the three (3) apparent lowest responsible bidders, and will maintain the confidentiality of such information to the extent permitted by law. If a current audited financial statement for the bidder has not been prepared, the bidder must so notify the Owner in writing at the time of submission of the bid, and if the bidder is otherwise one (1) of the three (3) apparent lowest responsible bidders, the bidder must timely provide such other documentation of the bidder's financial status, prepared in accordance with generally accepted accounting principles, as the Owner shall direct. The financial statement and/or other documentation of bidder's financial status must include the most recent balance sheet and income statement showing: current assets; net fixed assets; other assets; current liabilities; and other liabilities. The bidder must identify and provide the name and address of the firm preparing the financial statement or other documentation of a bidder's financial status, as well as the date of the statement.
2. Identify whether the bidder will act as Guarantor of the contract for construction.
3. Provide evidence of a satisfactory credit rating.
4. Have you cross-collateralized security for your bonding with any other entity?
5. Identify by name, address and telephone number any persons, entities or other organizations that pledged security for the benefit of your bonding.

1.3 BID REJECTION

- A. By the submission of any bid, the bidder agrees that in the event that either the bidder is determined not to be the lowest responsible bidder or its bid is rejected by the Owner for any reason and either determination by the Owner is contested by the bidder through the commencement of legal proceedings, whether in law or in equity, the Owner shall be entitled to an award of reasonable attorney fees and costs if the Owner's rejection of the bidder on the basis of the bidder's qualifications or on the basis of its bid is upheld, affirmed, or otherwise not set aside.

1.4 RELEASE

- A. The following statement must be signed and dated by the bidder; failure to do so may, in the Owner's discretion, result in disqualification of the bidder's bid as incomplete.

THIS IS TO AUTHORIZE THE PERSONS AND REFERENCES IDENTIFIED HEREIN, AS WELL AS ANY OTHER REPRESENTATIVES WITH PROJECTS WITH WHICH I OR MY COMPANY HAS BEEN INVOLVED, TO SPEAK FREELY AND WITHOUT HESITATION TO REPRESENTATIVES OF SOUTH FAYETTE TOWNSHIP AREA SCHOOL DISTRICT, INCLUDING ITS SUPERINTENDENT, BUSINESS MANAGER, FACILITIES MANAGEMENT DIRECTOR, ARCHITECT, BOARD OF SCHOOL DIRECTORS, AND ATTORNEY RELATIVE TO ANY OF THE ABOVE MATTERS, OR ANY OTHER SUCH PROJECTS HEREBY RELEASING ALL PERSONS, FIRMS AND CORPORATIONS WHETHER NAMED HEREIN OR NOT, FROM LIABILITY OR FROM ANY ACTION, SUIT, CLAIM OR DEMAND ARISING OUT OF THE RELEASE OF SUCH INFORMATION.

(Signature)

(Title)

(Address)

END OF DOCUMENT 00 4512